BARCLAYS

High Yield Bond & Syndicated Loan Conference

May 25-26, 2021

This conference will be held virtually - Meeting times are listed in Eastern Time (EDT).

05/25/2021

	Virtual Track 1	Virtual Track 2	Virtual Track 3
12:00pm-12:40pm	**Keynote: Jes Staley in conversation with Brookfield Asset Management** **Brookfield** Bruce Flatt, *CEO*		
12:45pm-1:25pm	**Navigating the Electric Vehicle (EV) Value Chain: Autos, Metals, Chems** **Barclays** Edward Brucker, *Credit Research* Andrew Keches, *Credit Research* Harry Mateer, *Head of US Fundamental Credit Research* Peter Troisi, *Credit Research* Chris Wang, *Credit Research*	**The Big Picture: Economic and Monetary Policy discussion** **Barclays** Michael Gapen, *Head of US Economics Research* Shobhit Gupta, *Credit Strategy Research* Ajay Rajadhyaksha, *Head of Macro Research*	**Fireside Chat** **Bausch Health** Paul Herendeen, *Executive Vice President and Chief Financial Officer*
1:30pm-2:10pm	**A Closer Look at TMT Regulatory Policy Under the Biden Administration** **Barclays** Vince Foley, *Credit Research* Jeff Harlib, *Credit Research* **Latham & Watkins** James Barker, *Partner* Matthew Brill, *Partner*	**CLOs: Records are Made to be Broken** **Barclays** John Clements, *Head of US CLO Syndicate* Geoff Horton, *Global CLO Strategist* **Elmwood Asset Management** Adrian Marshall, *Chief Investment Officer* **Redding Ridge Asset Management** Stephen Riddell, *Chief Investment Officer*	
2:15pm-2:55pm	**Fireside Chat** **NEP Group, Inc** Gerald Delon, *CFO*	**The Effects of Increased Institutional Use of Bond and Loan ETFs** **Barclays** Jeff Meli, *Head of Research*	**Fireside Chat** **OneMain Holdings, Inc** David Schulz, *SVP, Treasurer* Matthew Vaughan, *VP, Financial Operations*

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3:00pm-3:40pm	**Airline Issuer Panel** **American Airlines Group Inc.** Meghan Montana, *Vice President, Treasurer* **Barclays** Benjamin Metzger, *Managing Director* **United Airlines Holdings Inc** Pamela Hendry, *VP and Treasurer*	**The Expanding Use-Case of Portfolio Trading and ETFs** **AllianceBernstein** Sasan Doroudian, *Global Head of Taxable Fixed Income Trading* **Barclays** Ryan Laffey, *Head of Credit ETF Primary and Secondary Market Making* Drew Mogavero, *Co-Head of US Credit Trading* Jigar Patel, *Credit Strategist* **JPMorgan Asset Management** John Lux, *Head of High Yield Trading*	**Retail Reopening Trends: Insights from Credit Card & High-Frequency Data** **Barclays** Hale Holden, *Head of US HY Research* Ryan Preclaw, *Equity Research Analyst* Adrienne Yih, *Equity Research Analyst*
3:45pm-4:25pm	**Airline Collateral: A 360 on Financing Trends, Appraisal and Legal Discussion** **Barclays** Chris Wang, *Credit Research* **BK Associates** Pooja Gardemal, *Managing Director* **Milbank LLP** Drew Fine, *Partner*	**Private Credit: The Competition is Hot** **Ares Management** Mark Liggitt, *Partner* **Barclays** Benjamin Burton, *Head of US Leveraged Finance Syndicate* Bradley Rogoff, *Head of Credit Research & Strategy* **Oak Hill Capital Partners** Eric Muller, *Partner and Portfolio Manager* **Owl Rock** Patrick Linnemann, *Managing Director*	**Fireside Chat** **Shutterfly Inc.** Hilary Schneider, *CEO* Vivian Ying Liu, *SVP & CFO* Garrett Wong, *Sr. Dir., Capital Market & Corp. Development*

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4:30pm-5:10pm		**Private Equity: Another Golden Age** **Barclays** Peter Toal**,** *Managing Director, Co-Head of Global Fixed Income syndicate* **Blackstone Group** Jonathan Kaufman**,** *Senior Managing Director* **EQT Partners** Georg Stadler**,** *Partner, Global Head of Capital Markets* **The Carlyle Group LP** Matthew Savino**,** *Partner, Head of US Capital Markets*	**MultiPlan, Inc.** David Redmond**,** *EVP & CFO* Lucas Montgomery**,** *SVP, Finance and Investor Relations* Shawna Gasik**,** *AVP, Investor Relations*

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12:00pm-12:40pm	**High Yield and Leveraged Loan Outlook** **Barclays** Bradley Rogoff, *Head of Credit Research & Strategy*		
12:45pm-1:25pm	**The Place for Plastic Waste in a Post-Pandemic World** **Barclays** Edward Brucker, *Credit Research* Duffy Fischer, *Equity Research Analyst* Hale Holden, *Head of US HY Research* Katherine Ogundiya, *Equity Research Analyst*	**Global HY Opportunities: Searching for Yield Outside the US** **Barclays** Badr El Moutawakil, *EM Credit Strategist* Hanyi Lim, *European Credit Strategist* Evan Remmes, *EU High Yield Trading* Scott Schachter, *Credit Research Strategist*	
1:30pm-2:10pm	**Distressed: The Increasing Cost of Energy Credit** **Angelo Gordon** Todd Dittmann, *Head of Energy* **Barclays** Gideon Lapson, *Managing Director* Rob Levinson, *Head of US Distressed Analysts* **RPA Advisors** Ned Kleinschmidt, *Founder & Managing Member*	**SPACs: How the Surge of Blank Check Companies Affects Credit Markets** **Barclays** Jeff Darfus, *Credit Research Strategist* Andrew Garcia, *Equity Capital Markets* Hale Holden, *Head of US HY Research*	**Fireside Chat** **Tenet Healthcare Corp.** Ron Rittenmeyer, *Executive Chairman and CEO* Dan Cancelmi, *EVP and Chief Financial Officer* Saum Sutaria, *President and COO* Owen Morris, *Vice President, Corporate Treasurer - Tenet; CFO - USPI*

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2:15pm-2:55pm	**Natural Gas: Upside Risk for the "Other Commodity"?** **Barclays** Paul Chambers, *Credit Research* Harry Mateer, *Head of US Fundamental Credit Research* **Comstock Resources** Ron Mills, *VP of Finance and Investor Relations* **Equinor ASA** Nick Potter, *Head of North American Gas Trading*	**Themes and Strategies in the Credit Financing Markets** **Abry Partners** John Connor, *Partner / Portfolio Manager* **Antares Capital** Seth Painter, *Managing Director* **Barclays** Svetlana Nagirner, *Director - US Credit Structuring* Kevin Plattenburg, *Structured Credit Trading* **FS Investment Corp.** Chris Condelles, *Managing Director*	**Investing Themes in Healthcare & Pharma** **Barclays** Andrew Garcia, *Equity Capital Markets* Rishi Parekh, *Credit Research* **Patient Square Capital** Jim Momtazee, *Managing Partner*
3:00pm-3:40pm	**Fireside Chat** **Uniti Group Inc.** Ron Mudry, *Chief Revenue Officer* Bill DiTullio, *VP IR & Finance*	**ESG in HY/Loans: Racing through the fog** **Barclays** Charlotte Edwards, *ESG Credit Strategist* Marie Freier, *Head of ESG Research* Brian Reilly, *Global Head of Sustainable & Impact Banking* **BlueBay Asset Management** Tim Leary, *Senior Portfolio Manager* **Invesco** Kevin Petrovcik, *Managing Director*	**Post-pandemic changes to healthcare** **Barclays** Rishi Parekh, *Credit Research* **Landmark Health** Nick Loporcaro, *Chief Executive Officer* **Marwood** Joseph Mercer, *Director* **Tomorrow Health** Vijay Kedar, *CEO*

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3:45pm-4:25pm	**Future of Real Estate** **Barclays** Hale Holden, *Head of US HY Research* Leon Macpherson, *Head of Location Strategy and Transformation* Paul May, *Co-Head of European Real Estate* Ryan Preclaw, *Equity Research Analyst*	**ESG: Putting a Price on Carbon** **API** Amanda Eversole, *Executive Vice President and COO* **Barclays** Shawn Golhar, *Head of Public Policy Research* Harry Mateer, *Head of US Fundamental Credit Research* **University of Chicago** Michael Greenstone, *Milton Friedman Distinguished Service Professor in Economics*	**Out of network spend, healthcare pricing and balance billing** **Barclays** Rishi Parekh, *Credit Research* **Collect Rx** Ike Brenner, *CEO* **Epic Health** Adam Okun, *Co-President*
4:30pm-5:10pm	**Technology Sector Private Equity Panel** **Barclays** Jeff Harlib, *Credit Research* Adam Shenkman, *HY Loan Desk Analyst* **Clearlake Capital Group** James Pade, *Partner & Managing Director* **Evergreen Coast Capital** Isaac Kim, *Managing Director* **Thoma Bravo** Erwin Mock, *Head of Capital Markets*	**ESG: Trends in Restaurants and Protein** **Barclays** Jeff Bernstein, *Equity Research Analyst* Marie Freier, *Head of ESG Research* Hale Holden, *Head of US HY Research* Benjamin Theurer, *Equity Research Analyst*	**Pharma Litigation Update** **Barclays** Adi Habbu, *Special Situations Desk Analyst* Rishi Parekh, *Credit Research* **Wilson Sonsini** Seth Silber, *Partner*